

Vital Money



VITALCONSULT

Building Better Businesses

Tax compliance, accounting, and financial services - delivered by registered tax agents for Australian businesses.

Service Overview

Tax and accounting shouldn't require a separate relationship. Vital Money delivers tax compliance and financial services within the Vital Consult team — giving you access to registered tax agents alongside your existing advisory and CFO support.

What We Offer

Our Vital Money services include:

- Company, Trust & Partnership Tax Returns
- Financial Statements & Annual Accounts (End of Year)
- SMSF Accounts & Annual Tax Returns
- Tax Planning & Strategy
- Entity Setup, Registrations & ASIC Compliance
- Business Purchase Due Diligence
- Quarterly Accounting Oversight & Financial Review
- NFP Project Audits & Compliance

How We Work

We combine technical tax expertise with the accessibility of working alongside your existing Vital Consult engagement — whether that's Vital CFO, Advisory, or Business Recovery.

- Single relationship — one point of contact for all tax and accounting needs
- Fixed-fee and range-based pricing, confirmed in writing before work commences
- Work performed by registered tax agents under appropriate professional licences
- Remote and regional-friendly delivery, with national reach across Australia

Pricing Summary – Financial Statements & Income Tax Returns

SERVICE

Companies, Trusts & Partnerships — Financial Statements & Tax Return

Tier 1 — Non-Trading / Investment Entity

Tier 2 — Small Business

Tier 3 — Medium Business

Tier 4 — Large / Complex Entity

PSI Entity (Personal Services Income)

RATES

\$2,340 – \$3,250

\$5,200 – \$7,150

\$7,800 – \$11,050

\$13,000 – \$19,500

\$2,600 – \$3,250

**Includes income tax return preparation & lodgement, tax adjustments & technical review.*

All prices exclusive of GST

Ready to get started? Contact us to discuss your requirements and receive a tailored quote.

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